



Referral Program Terms and Conditions

Effective Date: 11-16-2019

1. Eligibility. To be eligible to participate in the Referral Program, an Referral Associate must be at least 18+ years of age.

2. Anonymity. We respect your privacy and will never share or sell your information.

3. Referral Compensation. If you are the documented referral source for a “qualified” new investor client, once a loan is closed **and** funded, you will be entitled to compensation equal to:

a. On First Loan Closed and Funded Of A Qualified Referred Client: \$495.00 flat referral fee.

b. On Each Subsequent Loan Closed and Funded By The Same Qualified Referred Client: \$250.00 flat referral fee for up to 36 months (3 years) from the original date of referral to Investor Rehab Funding via our client referral submission portal.

We will contact you via email regarding payment of your referral fee compensation. To receive your referral fee, you must use the same email address used to sign up as the same email address used to submit referrals. **Any changes in your email addresses must be promptly communicated to our firm in writing.**

4. You Must Submit A Qualified Referral: To submit a qualified referral the following conditions must be met:

a. The referral is submitted online via client submission portal. Information provided by phone calls, messages, texts, faxes, etc. will not qualify as a “qualified referral”.

b. Your referred prospective investor must complete an online prequalification application via our website at www.investorrehabfundin.com for any available investor financing product within 90 days of your original date of referral to Investor Rehab Funding.

5. Qualifying As The Referral Source. Here are the conditions in which you will be identified as the referral source and paid your referral fee. All referrals are linked to the email address you provided when you signed up as a referral associate.

a. You submit your referral via our “**referral client submission portal**” for any new prospective investor client. If the client is already in our database or the client was referred by someone else initially, we will immediately advise you of this fact.

b. Your referral fills out a **prequalification application form** via our website **within 60 days of your referral**. Please keep in mind that this does not apply to a loan close date, simply the amount of time your referral has to engage with us.

c. You maintain a current email address on file with our firm. If you use a different email address to register as the referral associate than the email address used to submit your referrals, you will not be considered the referral source.

d. You complete our required documentation (W-9 Form). We will need you to complete and return to us an IRS W-9 tax form before we can pay you your referral fee.

6. Other terms.

a. **We will pay you for the referrals' first loan with us.** We will pay you the referral fee on the referrals' first loan with us, and subsequent loans per paragraph 3 above.

b. **We will pay you via a check or ACH.** At our choice, we will pay your referral fee either via check or ACH. You typically will receive payment immediately after a referral loan has closed and funded and provided you complete the required IRS W-9 tax form.

c. **No family members or borrowers' partners.** We will not pay you a referral fee if we determine, in our sole discretion, that you are a family member of the referral, a business partner of the referral, or have any similar relationship with the referral.

d. Certain ineligible persons. We reserve the right to exclude participation in our Referral Program at our sole discretion.

e. We Do Not Initiate Cold Calls To Referred Clients. Our firm will not initiate a phone call to a referred investor client. After completing the referral, the Referral Associate is encouraged to direct the prospective investor to our website or to contact our office.

f. Introduction Email To Your Referred Client. Upon receipt of a referred investor client we will send an introductory email introducing our investment property financing services and our contact information. The Referral Associate will be a “**copy to**” on the initial outgoing introduction email and any significant steps during the funding process (when applicable).

Changes To Published Terms and Conditions. Investor Rehab Funding, LLC reserves the right to change, modify and amend the above terms and conditions without prior written notice. Any such amended terms and conditions will apply to all program participants and their referrals, as of the date of any such amendment or change is published on the company corporate website.